

PURPOSE BUILT TO REVITALIZE U.S. DOMESTIC URANIUM PRODUCTION



PREMIER
American Uranium

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TSXV: PUR | OTCQB: PAUIF

INVESTMENT HIGHLIGHTS



ACQUIRE

Two transformational acquisitions since our 2023 IPO (American Future Fuel and Nuclear Fuels), building scale with a continued focus on accretive U.S. M&A.



EXPLORE

One of the largest active U.S. uranium drill programs with 100,000+ ft advancing resource definition and new discovery potential at Kaycee and Cyclone in Wyoming.



DEVELOP

Advancing Cebolleta in New Mexico toward near-term development. PEA targets 1.4Mlb U₃O₈/year over 13 years, after-tax NPV (8%) US\$83.9M (US\$90/lb), increasing to US\$153.7M at US\$100/lb U₃O₈. Leveraging past-producing assets to expand portfolio value.



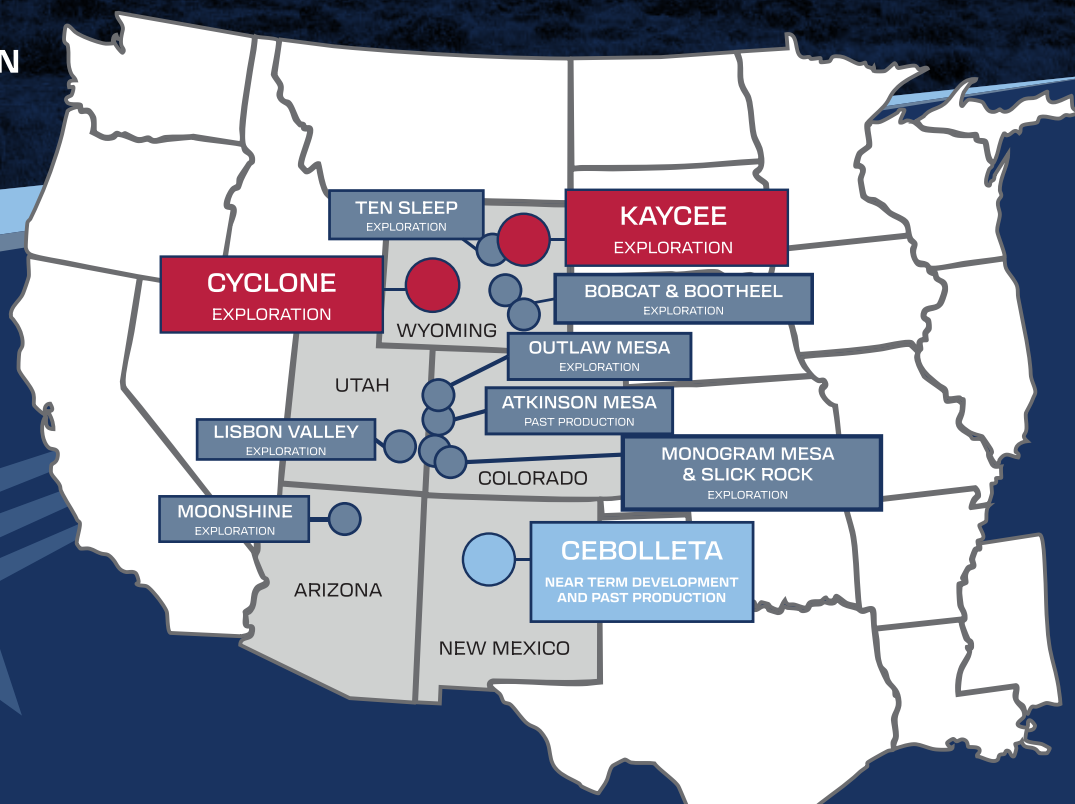
BACKED

Industry-leading shareholders and strategic partners supporting execution and growth.

**EXPANDING AND
ENHANCING ONE OF THE
STRONGEST EXPLORATION
AND DEVELOPMENT
PORTFOLIOS IN THE U.S.**

UNITED STATES OF AMERICA

NEW MEXICO
WYOMING
COLORADO
UTAH
ARIZONA



ACTIVE WORK PROGRAMS IN TOP US URANIUM DISTRICTS

- 100% lease-hold interest in 6,717 acres of mineral rights and 5,700 acres of surface rights, year-round access through paved roads to U.S. Interstate
- Site of several formerly operated open pit and underground mines (1950s through 1980s) with historical production of 3.8M lbs U₃O₈
- PEA targets 1.4Mlb U₃O₈/year over 13 years, after-tax NPV (8%) US\$83.9M (US\$90/lb), increasing to US\$153.7M at US\$100/lb U₃O₈.
- Relatively low operating costs are underpinned by very competitive heap leach processing costs of US\$16.72 per short ton
- Work program underway targeting optimization:
 - Sampling program - St. Anthony open pit area and Underground resource area representative ore samples have been delivered to the laboratory for advanced test work
 - 42-week comprehensive metallurgical test program now underway

WYOMING - POWDER RIVER & GREAT DIVIDE BASINS

KAYCEE PROJECT

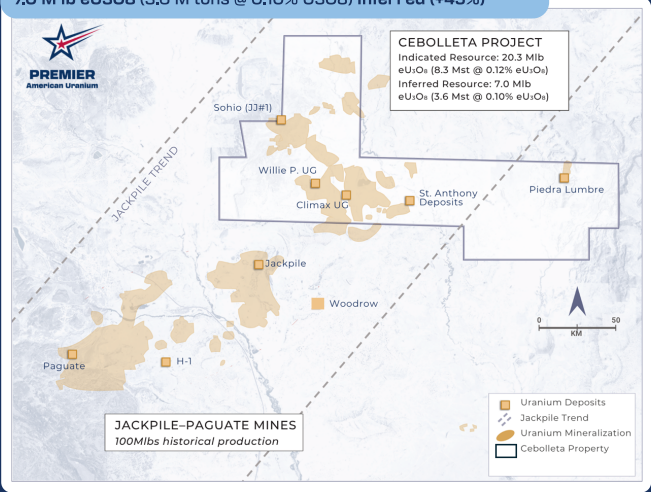
- ~29,841 acres across federal, state, and private lands in the Powder River Basin
- First time in modern history that the entire project is controlled by a single company
- 36-mile trend with 430 miles of identified roll fronts; only 10% of the mapped roll front trends have been explored with close-spaced drilling
- Largest grass-roots ISR exploration program in the U.S., with upwards of 400,000 feet drilled since 2023
- ~100,000 ft 2026 drill program underway across multiple high-priority targets
- Approximately 17,100 ft of drilling completed to date, with 7 of 19 drill holes intersecting uranium mineralization grading 0.02% eU₃O₈ or higher

CYCLONE PROJECT

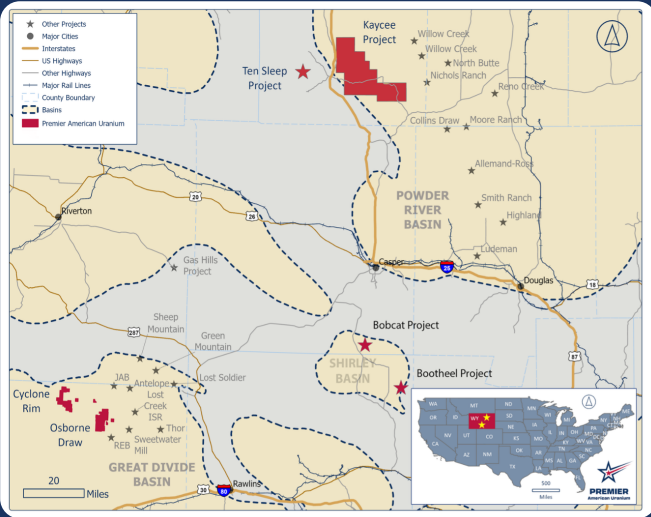
- 26,180 acres comprising: 1,161 claims totaling 21,900 acres and 9 state leases covering 4,280 acres
- Wide-spread alteration of host sandstones, with numerous roll-front uranium deposits associated with altered rocks
- Cyclone Rim
 - 2025 program extended existing ½ mile mineralized trend and identified a new 1.5-mile mineralized corridor that remains open
 - 25 holes (17,160 ft) completed with 13 holes returning significant mineralization of >0.01% eU₃O₈
 - Highlight intercepts:
 - 15.5ft @ 0.09% eU₃O₈ including 3ft @ 0.229% eU₃O₈ - the best-known uranium-mineralized intercept to-date at the Project
 - Results highlight the resource potential of the Rim target

NEW MEXICO - GRANTS MINERAL BELT
CEBOLLETA PROJECT

New Mineral Resource Estimate (May 2025 vs. April 2024)¹ :
20.3 M lb eU₃O₈ (8.3 M tons @ 0.12% U₃O₈) Indicated (+9%)
7.0 M lb eU₃O₈ (3.6 M tons @ 0.10% U₃O₈) Inferred (+45%)



¹ See PEA and MRE Technical Report on the Cebolleta Uranium Project Cibola County, New Mexico, USA - effective date May 15, 2025, prepared by SLR International Corporation



COMPANY SNAPSHOT

CAPITAL STRUCTURE	
SHARE PRICE (AUGUST 4, 2026)	C\$0.55
BASIC SHARES OUTSTANDING ¹	95.6M
WARRANTS ²	22.7M
OPTIONS	5.7M
RSUs	0.1M
FD SHARES OUTSTANDING	124.1M
MARKET CAPITALIZATION (BASIC)	C\$52.58M
CASH ¹	C\$12.7M

1. As of March 31, 2026. C\$ equivalent calculated using an assumed exchange rate of 1.37 CAD.
2. Includes 7.2 million warrants at \$1.26 as part of the bought deal private placement closed on Feb 3, 2026 and 914,964 broker warrants

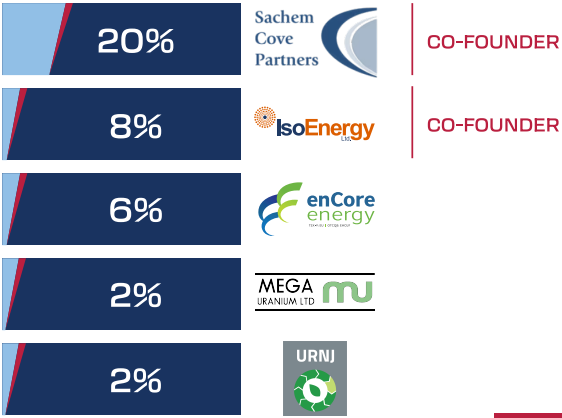
BOARD OF DIRECTORS

Tim Rotolo, Chairman | Marty Tunney
Jon Indall | Michael Harrison
Greg Huffman | Bram Spilfogel | Colin Healey

MANAGEMENT

Colin Healey, CEO and Director
Jason Atkinson, Corporate Development
Philip Williams, Strategic Advisor
Soo-Whan Kim, Interim CFO

TOP FIVE SHAREHOLDERS



VISIT

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