

PURPOSE BUILT TO REVITALIZE U.S. DOMESTIC URANIUM PRODUCTION



PREMIER
American Uranium

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TSXV: PUR | OTCQB: PAUIF

INVESTMENT HIGHLIGHTS



ACQUIRE

Two transformational acquisitions since our 2023 IPO (American Future Fuel and Nuclear Fuels), building scale with a continued focus on accretive U.S. M&A.



EXPLORE

One of the largest active U.S. uranium drill programs with 100,000+ ft advancing resource definition and new discovery potential at Kaycee and Cyclone in Wyoming.



DEVELOP

Advancing Cebolleta in New Mexico toward near-term development. PEA targets 1.4Mlb U₃O₈/year over 13 years, after-tax NPV (8%) US\$83.9M (US\$90/lb), increasing to US\$153.7M at US\$100/lb U₃O₈. Leveraging past-producing assets to expand portfolio value.



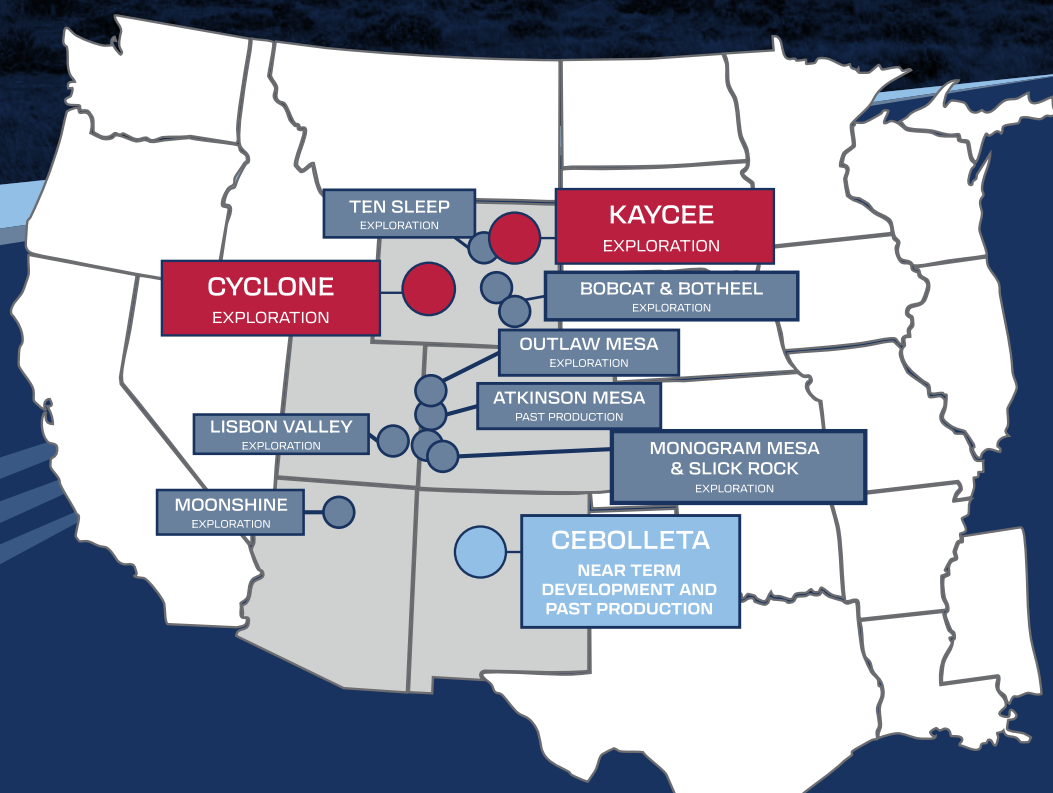
BACKED

Industry-leading shareholders and strategic partners supporting execution and growth.

EXPANDING AND ENHANCING ONE OF THE STRONGEST EXPLORATION AND DEVELOPMENT PORTFOLIOS IN THE U.S.

UNITED STATES OF AMERICA

NEW MEXICO
WYOMING
COLORADO
UTAH
ARIZONA

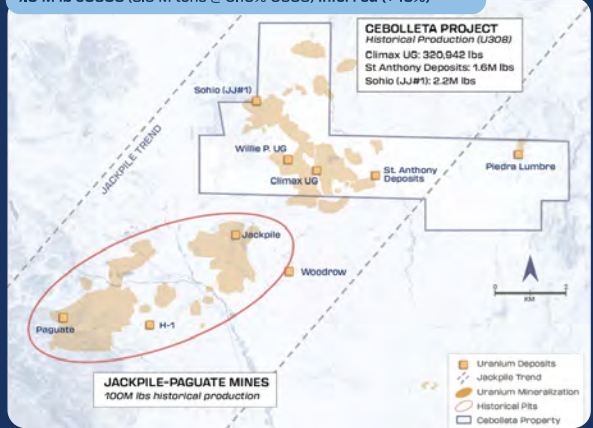


ACTIVE WORK PROGRAMS IN TOP US URANIUM DISTRICTS

NEW MEXICO - GRANTS MINERAL BELT CEBOLLETA PROJECT

- 100% lease-hold interest in 6,717 acres of mineral rights and 5,700 acres of surface rights, year-round access through paved roads to U.S. Interstate
- Located on the eastern edge of the Grants Mineral Belt
- Site of several formerly operated open pit and underground mines (1950s through 1980s) with historical production of 3.8M lbs U₃O₈
- New MRE incorporates over 3,300 validated drill holes totaling greater than 1.7M ft of drilling increasing indicated resources by 9% and inferred resources by 45% since the 2024 Technical Report
- Base case PEA shows avg production of 1.4 Mlb U₃O₈ annually (peak of 2.0 Mlb) for a total of 18.1 Mlb over its 13-year mine life
- Relatively low operating costs are underpinned by very competitive heap leach processing costs of US\$16.72 per short ton

New Mineral Resource Estimate (May 2025 vs. April 2024)¹:
 20.3 M lb eU₃O₈ (8.3 M tons @ 0.12% U₃O₈) Indicated (+9%)
 7.0 M lb eU₃O₈ (3.6 M tons @ 0.10% U₃O₈) Inferred (+45%)



¹ See PEA and MRE Technical Report on the Cebolleta Uranium Project Cibola County, New Mexico, USA - effective date May 15, 2025, prepared by SLR International Corporation

WYOMING - POWDER RIVER & GREAT DIVIDE BASINS

KAYCEE PROJECT

- 33,752 acres covering the western limb of the Powder River Basin
- 1st time in modern history that the entire project is controlled by a single company
- 35-mile trend with 430 miles of identified roll fronts; only 10% of the mapped roll front trends have been explored with close-spaced drilling
- Largest grass-roots ISR exploration program in the U.S., with 328,277 feet drilled in 2023-2025
- An updated NI 43-101 Technical report identified an exploration target of 11.5 to 30 million pounds U₃O₈ at average grades of 0.06% to 0.10%
- 2025 program completed 132 holes totaling 100,107ft, advancing multiple targets and expanding known mineralization with results supporting aggressive follow-up program in 2026

CYCLONE PROJECT

- 26,180 acres comprising: 1,161 claims totaling 21,900 acres and 9 state leases covering 4,280 acres
- Wide-spread alteration of host sandstones, with numerous roll-front uranium deposits associated with altered rocks
- Cyclone Rim
 - 2025 program extended existing ½ mile mineralized trend and identified a new 1.5-mile mineralized corridor that remains open
 - 25 holes (17,160 ft) completed with 13 holes returning significant mineralization of >0.01% eU₃O₈
 - Highlight intercepts:
 - 15.5ft @ 0.09% eU₃O₈ including 3ft @ 0.229% eU₃O₈ - the best-known uranium-mineralized intercept to-date at the Project
 - Results highlight the resource potential of the Rim target



² As announced on August 27, 2024, October 15, 2024 and July 29, 2025.
³ Remaining holes contained mineralization below 0.2 GT and/or 0.02% cut-off.

³ The potential quantity and grade of the exploration targets are conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource; See NI 43-101 Technical Report on the Kaycee Uranium Project Johnson County, Wyoming, USA - effective date September 6, 2024, prepared by WWC Engineering.

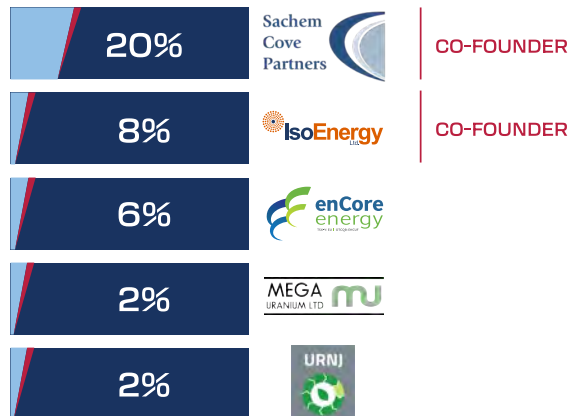
COMPANY SNAPSHOT

CAPITAL STRUCTURE

SHARE PRICE (FEB 23, 2026)	\$0.85
BASIC SHARES OUTSTANDING ^{1,2}	\$94.5M
WARRANTS ³	\$24.9M
OPTIONS	\$7.1M
RSUs	\$1.3M
FD SHARES OUTSTANDING	\$127.8M
MARKET CAPITALIZATION (BASIC)	\$80.3M
CASH ¹	\$5.1M
SUBSEQUENT FINANCING ²	\$15.0M

1. As at September 30, 2025.
2. Includes 14.4 million common shares at \$0.90 as part of the bought private placement closed on Feb 3, 2026.
3. Includes 7.2 million warrants at \$1.26 as part of the bought deal private placement closed on Feb 3, 2026 and 914,964 broker warrants.

TOP FIVE SHAREHOLDERS



BOARD OF DIRECTORS

Tim Rotolo, Chairman | Marty Tunney
 Jon Indall | Michael Harrison
 Greg Huffman | Bram Spilfogel | Colin Healey

MANAGEMENT

Colin Healey, CEO and Director
 Jason Atkinson, Corporate Development
 Philip Williams, Strategic Advisor
 Greg Duras, CFO

VISIT

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