

PURPOSE BUILT TO REVITALIZE US DOMESTIC URANIUM PRODUCTION



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TSXV: PUR | OTCQB: PAUIF

PREMIER
American Uranium

INVESTMENT HIGHLIGHTS



ACQUIRE

Two transformational acquisitions since 2023 IPO with ongoing focus on accretive US M&A



EXPLORE

Among the largest active drill programs in the US, focused on defining resources and unlocking new discoveries



DEVELOP

Driving near-term development while leveraging past-producing assets to expand portfolio value



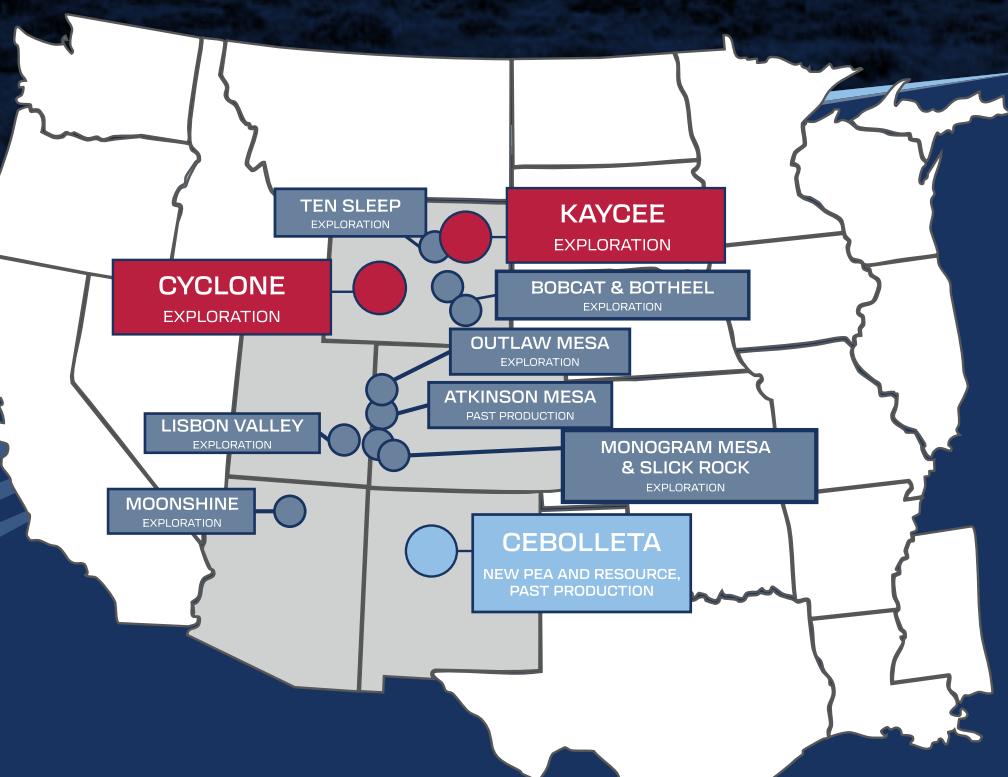
BACKED

Supported by industry-leading shareholders and strategic partners

**EXPANDING AND
ENHANCING ONE OF THE
STRONGEST EXPLORATION
AND DEVELOPMENT
PORTFOLIOS IN THE US**

**UNITED STATES
OF AMERICA**

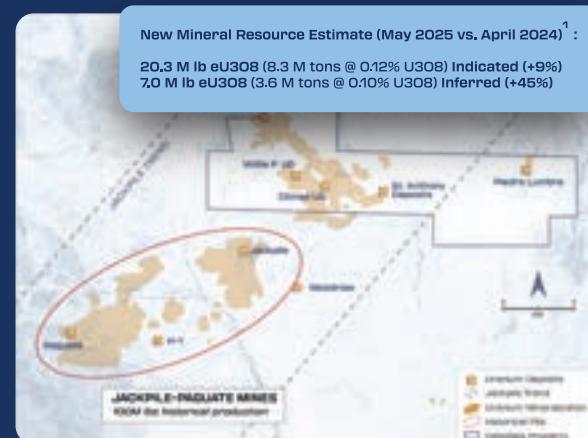
NEW MEXICO
WYOMING
COLORADO
UTAH
ARIZONA



ACTIVE WORK PROGRAMS IN TOP US URANIUM DISTRICTS

NEW MEXICO - GRANTS MINERAL BELT CEBOLLETA PROJECT

- 100% lease-hold interest in 6,717 acres of mineral rights and 5,700 acres of surface rights, year-round access through paved roads to U.S. Interstate
- Adjacent to 100Mlbs of historical production and site of formerly operated open pit and underground mines (1950s-1980s) with production of 3.8M lbs U₃O₈
- PEA highlights potential for a large-scale, long-life, low-capex project with leverage to rising uranium prices:
 - Base case avg production of 1.4 Mlb U₃O₈ annually (peak of 2.0 Mlb) for total of 18.1 Mlb over 13-year mine life.
 - After-tax NPV(8%) of US\$83.9M (US\$106M pre-tax) (at US\$90/lb U₃O₈)
 - Pre-production costs: Direct CAPEX of US\$64.2M, Indirect (EPCM / Owners cost / Indirect) of US\$19.3M, 35% contingency of US\$29.2M
 - LOM after-tax free cash flow of US\$287M, operating cashflow of US\$496M
 - Average operating cost of US\$41.60 per lb recovered, AISC of US\$65.25 per lb
 - Relatively low operating costs are underpinned by very competitive heap leach processing costs of US\$16.72 per short ton of ore
 - Potential remains to expand known deposit footprint



¹ See PEA and MRE Technical Report on the Cebolleta Uranium Project Cibola County, New Mexico, USA - effective date May 15, 2025, prepared by SLR International Corporation

WYOMING - POWDER RIVER & GREAT DIVIDE BASINS

CYCLONE PROJECT

- Located near Ur-Energy's Lost Creek ISR uranium mine and past-producing operations in Wyoming's Great Divide Basin
- 26,180 acres (1,161 claims and 9 state leases) covering highly prospective ground
- ~80 holes drilled in 2007-2008 confirming widespread uranium mineralization
- Hosted in flat-lying sandstones of the Battle Spring Formation with classic roll-front style deposits
- Initial drilling returned grades up to 0.088% eU₃O₈ over 10.5 ft (GT 0.92), validating strong ISR potential²

KAYCEE PROJECT

- 33,752 acres on the western limb of Wyoming's Powder River Basin, now fully consolidated under single ownership for the first time
- 35-mile uranium trend with 430 miles of mapped roll fronts — only 10% drill-tested to date
- Largest grassroots ISR exploration program in the U.S., with 228,000+ ft drilled since 2023
- New discoveries at Outpost and Trail Dust build on initial successes at Saddle, Stirrup, and Spur zones
- Ongoing 100,000-ft drill program targeting further expansion of these new zones
- NI 43-101 exploration target: 11.5-30 M lbs U₃O₈ grading 0.06-0.10%³



² As announced on August 27, 2024, October 15, 2024 and July 29, 2025. *Remaining holes contained mineralization below 0.2 GT and/or 0.02% cut-off.

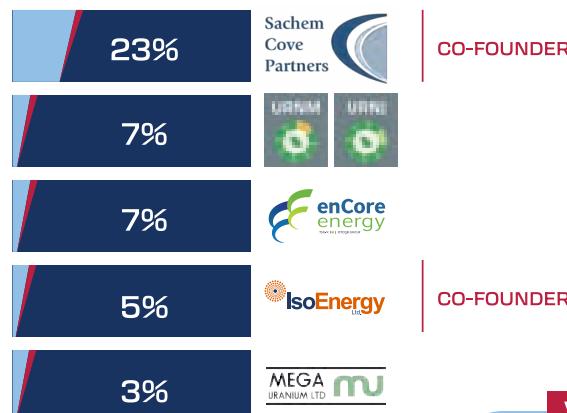
³ The potential quantity and grade of the exploration targets are conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource; See NI 43-101 Technical Report on the Kaycee Uranium Project Johnson County, Wyoming, USA - effective date September 6, 2024, prepared by WWC Engineering.

COMPANY SNAPSHOT

CAPITAL STRUCTURE	
SHARE PRICE (OCT 24, 2025)	\$0.98
BASIC SHARES OUTSTANDING	78.3M
OPTIONS, WARRANTS AND RSUS	22.7M
FD SHARES OUTSTANDING	101.0M
MARKET CAPITALIZATION (BASIC)	\$76.7
CASH ¹	\$11.9M
ENTERPRISE VALUE	\$64.8

¹PUR as at June 30, 2025 Financial Statements at C\$1.1M (US\$804,280 converted at C\$1.37) and NF as at March 31, 2025 at \$10.8M. Pro Forma excludes transaction costs.

TOP FIVE SHAREHOLDERS



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